

# Climate Leader Communities & Opt-In Specialized Code

**Presentation for Shutesbury Energy Committee** 

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# Today's Presentation

**Policy Background** 

Climate Leader Communities Program Grants



Specialized Stretch Code



# **Policy Background**

**Climate Act and Green Communities Climate Leaders** 



### Climate Act 2021

The legislation signed into law updates the greenhouse gas emissions limits related to the 2008 Global Warming Solutions Act, commits Massachusetts to achieve Net Zero emissions in 2050, and authorizes the Secretary of Energy and Environmental Affairs (EEA) to establish an emissions limit of no less than 50% for 2030, and no less than 75% for 2040.





### Four Pathways to Decarbonization

**Electrify buildings** 

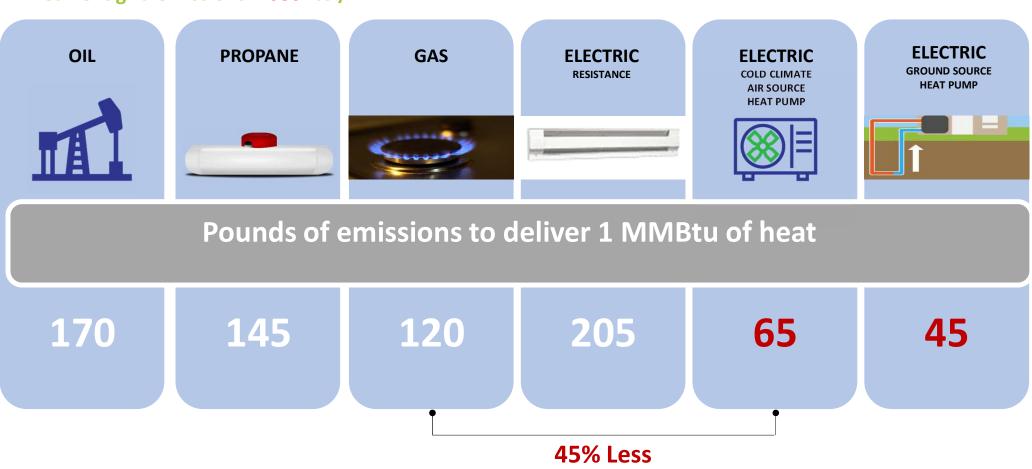
**Electrify vehicles** 

Clean up the grid

**Carbon sequestration** 

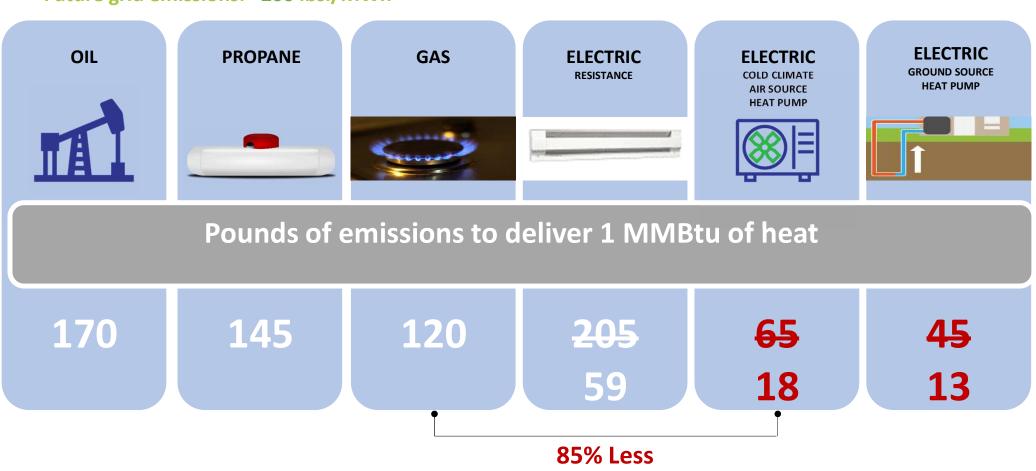
2020

Current grid emissions: ~680 lbs./MWh



### 2050

Future grid emissions: ~200 lbs./MWh





# **Climate Leader Communities**





### Requirements for Certification



Must be an existing Green Community in "good standing"



Establish/maintain a local committee to advise, coordinate, and/or lead clean energy and climate activities



Commit to municipal decarbonization by 2050 and <u>formulate a roadmap for implementation</u>



**ZEV-First vehicle policy** 



**Specialized Stretch Code Adoption** 

### What does Climate Leaders offer?

Technical Assistance \$150,000

Technical studies for the below

Capital funding (Accelerator Grant)

\$1,000,000

- On-site Solar PV
- Solar thermal
- Heat pumps
- Energy Storage
- Other decarbonization activities



# **Opt-in Specialized Energy Code**

**Details of the code for small residential** 



# Base, Stretch, and Specialized - 3 Options

Specialized
Code
(Stretch code + additions)

- New construction only
- 48 municipalities so far

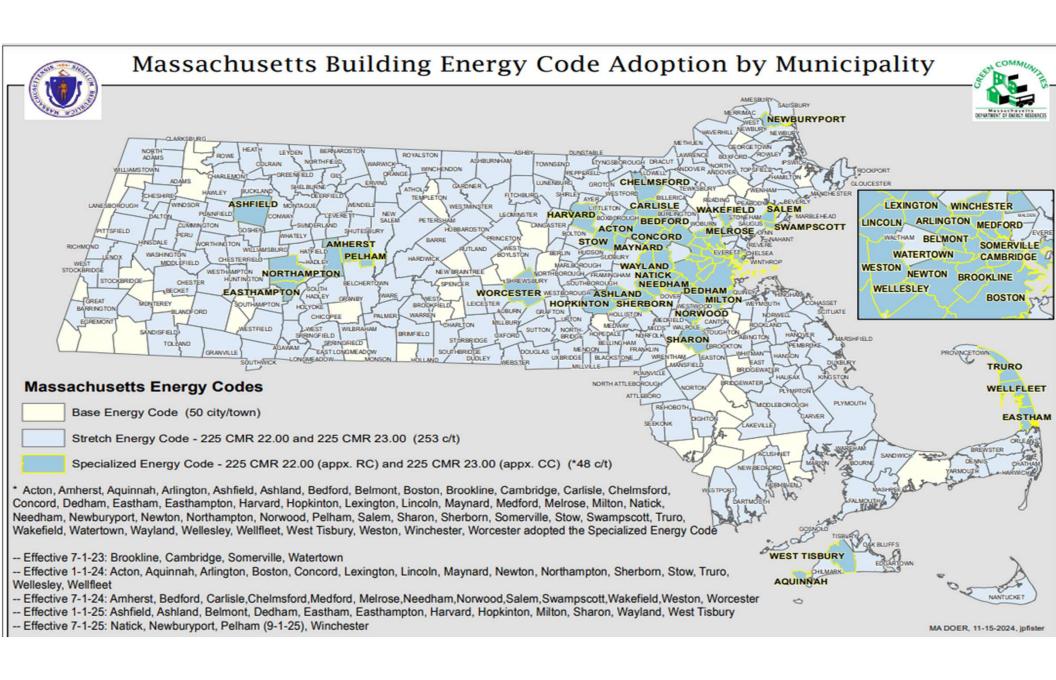
Shutesbury is here

Stretch Code (IECC 2021+ MA amendments)

- New construction, major renovations/additions for GC municipalities and adopters
- 253 municipalities

Base Code (IECC 2018 + MA amendments)

- New construction for non-GC municipalities
- 50 municipalities





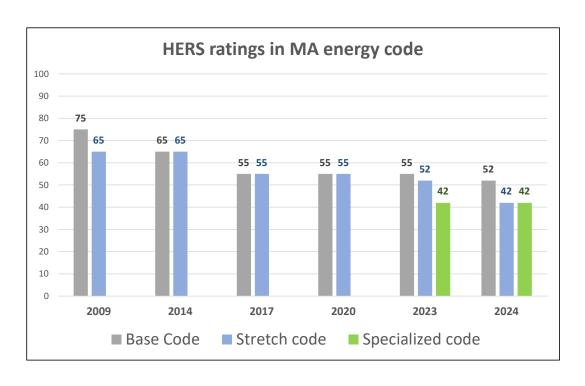
### What is the HERS Process?

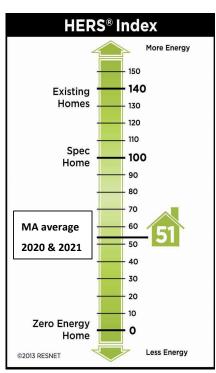
- ✓ Review Building Plans via Computer Modeling
  - ✓ Preliminary HERS score
  - ✓ In-process inspections
    - ✓ Duct tightness test (if applicable)
    - ✓ Insulation inspection
- √ Final inspection
  - ✓ Blower door test
- ✓ Finalize energy model based on verified performance and equipment
- √ Final HERS certificate provided to local code official





### (Simplified) History of HERS ratings in MA energy code







## Specialized vs Stretch code - Residential Low-Rise

| Energy Source(s)             | Home Size            | Stretch code (July 2024)   | Specialized Code (Jan 2024)                           |
|------------------------------|----------------------|--|---|
| All Electric New Homes       | Any Size home        | HERS 45 or Passivehouse  |   |
|                              | Under 4,000<br>sq ft | +Solar PV (min 4kw) + wiring for electrificate                               |   |
| Mixed-Fuel New Homes         | 4,000 sq ft and over | HERS 42  | + Solar PV (to net-zero) + wiring for electrification |
|                              | Any                  | Passivehouse option  | + wiring for electrification                          |
| Home additions & alterations | Any                  | Same as Stretch code   |   |
| Historic or Existing homes   | Any                  | Energy Code exemption if it would damage the historic fabric of the building |   |

# **Specialized Residential Code: Solar PV sizing**

- Mixed-fuel: Solar required for mixed fuel buildings when there is a suitable solar-roof zone ≥ 300 sq. ft. AND at right orientation
  - Can be ground mounted as long as it's on-site
  - Direct ownership or third-party (lease, PPA) allowed
  - No trees need to be cut down
  - Eligible Orientation for Solar Zone All-electric: No PV required, just solar-ready roofs (regular stretch code)

0 deg (North)

110 deg

270 deg



A 4-kW system would take up about 230 ft<sup>2</sup> while an 8-kW system would take up 460 ft<sup>2</sup>

| Home Type                   | Solar required                       |
|-----------------------------|--------------------------------------|
| All-electric                | No                                   |
| Mixed-fuel < 4,000 sq. ft.  | 4 kW unless Passive House            |
| Mixed-fuel > 4,000 sq. ft.  | Enough for net-zero (8+ kw)          |
| Other residential           | 0.75 W/sq. ft                        |
| Commercial                  | 1.5 W/sq. ft of three largest floors |
| Commercial high ventilation | 0.5 W/sq. ft of three largest floors |

### **Small residential incentives**

|                   | Single Family  | Small multifamily (2-4 units)  |  |
|-------------------|--|--|--|
| State (Mass Save) | \$15,000 for HERS < 46                                 | \$17,500 - \$22,500 for HERS < 46  |  |
|                   | \$25,000 for Passive House                             | \$25,000 - \$40,000 for Passive House  |  |
|                   | Adders for certain technology (induction stoves, HPHW) |  |  |
| Federal<br>(45L)  | \$2,500 for Energy Star                                | \$500 for Energy Star<br>\$2,500 for Energy Star + prevailing wage               |  |
|                   | \$5,000 for Zero Energy Ready                          | \$1,000 for Zero Energy Ready<br>\$5,000 for Zero Energy Ready + prevailing wage |  |

### **Solar incentives:**

- \* 30% federal tax credit through 2032
- \* 15% state tax credit (\$1,000 cap)
- \* Net metering

- \* SMART
- \* No sales tax, no extra property tax on added value to home



HERS Index (ERI)

45 > 45

Stretch Specialized



#### **Home Details**

- 4000 ft<sup>2</sup>
- Large Single Family
- 5 Bedrooms
- Worcester, MA





MA 10th Edition Building Code | 2025

### **Large Single Family - Electric**

#### **Costs and Benefits to Meet Specialized Code**

|                                  | COSTS <sup>1,2</sup>                | BENEFITS              | NET                                      |
|----------------------------------|-------------------------------------|-----------------------|--|
| Pre-Wiring<br>Costs <sup>3</sup> | <b>\$0</b><br>Total Pre-Wiring Cost | <b>\$0</b><br>Rebates | <b>\$0</b> Cost Compared to Stretch Code |
| Solar Costs                      | \$0<br>Total Solar Cost             | \$0<br>Rebates        | <b>\$0</b> Cost Compared to Stretch Code |

- 1. For All-Electric buildings, there is no cost difference between the Stretch Code and the Specialized Code because the requirements are the same.
- 2. Pre-wiring and solar costs are only applicable to mixed fuel projects following the Specialized code and do not apply to all-electric buildings.
- 3. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.



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### **Large Single Family - Electric**

HERS Index (ERI)

45 > 45

Stretch Specialized



4000 ft<sup>2</sup> Large Single Family 5 Bedroom - Worcester, MA

#### **Breakdown of Construction Costs to Meet Specialized Code**

| FEATURE                   | STRETCH CODE                        | SPECIALIZED CODE                    | COST DIFFERENTIAL <sup>1</sup> |
|---------------------------|-------------------------------------|-------------------------------------|--------------------------------|
| HERS INDEX <sup>4</sup>   | 42                                  | 42                                  |                                |
| Windows (U-Value/SHGC)    | U-0.28, 0.29 SHGC                   | U-0.28, 0.29 SHGC                   | \$0                            |
| DHW                       | HPWH, 50 gal, 2.35 EF               | HPWH, 50 gal, 2.35 EF               | \$0                            |
| Heating                   | 0FFD 00 40 H0DF Down                | 0FFD 00 40 H0DF Doots 4             | <b>#</b> 0                     |
| Cooling                   | SEER 20, 12 HSPF, Ducted            | SEER 20, 12 HSPF, Ducted            | \$0                            |
| Duct Leakage to Outside   | In Conditioned Space                | In Conditioned Space                | \$0                            |
| Foundation Insulation     | NA                                  | NA                                  | \$0                            |
| Floor Insulation          | R-30 Fiberglass Batt                | R-30 Fiberglass Batt                | \$0                            |
| Walls Insulation          | R-21, 2x6, 16 in o.c.               | R-21, 2x6, 16 in o.c.               | \$0                            |
| High Efficacy Lighting    | 100% LED                            | 100% LED                            | \$0                            |
| Ceiling Insulation        | R-38 Open Cell Spray Foam, Unvented | R-38 Open Cell Spray Foam, Unvented | \$0                            |
| Air Infiltration          | 1.5 ACH50                           | 1.5 ACH50                           | \$0                            |
| Mechanical Ventilation    | HRV, 75%                            | HRV, 75%                            | \$0                            |
| Pre-Wiring <sup>2,3</sup> | N/A                                 | N/A                                 | \$0                            |
| Solar Array <sup>2</sup>  | N/A                                 | N/A                                 | \$0                            |
| TOTAL                     |                                     |                                     | \$0                            |



- 1. For All-Electric buildings, there is no cost difference between the Stretch Code and the Specialized Code because the requirements are the same.
- 2. Pre-wiring and solar costs are only applicable to mixed fuel projects following the Specialized code and do not apply to all -electric buildings.
- 3. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.
- 4. Please note that an all-electric home qualifies for a three-point increase in the HERS Index, reducing the stringency from HERS 52 to 55 when following the Base Code, and HERS 42 to 45 when following the Stretch Code. For the purposes of this analysis, a HERS Index of 52 (for Base Code) and 42 (for Stretch and Specialized Code) have been used in the energy models for the all-electric scenario.



HERS Index (ERI)
42 

Stretch Specialized



#### **Home Details**

- 4000 ft<sup>2</sup>
- Large Single Family
- 5 Bedrooms
- · Worcester, MA





MA 10th Edition Building Code | 2025

### **Large Single Family - Gas**

#### Costs and Benefits to Meet Specialized Code\*

|                      | COSTS                                     | BENEFITS <sup>3</sup>                                 | NET  |
|----------------------|---|---|--|
| Pre-Wiring<br>Costs⁵ | <b>\$9,000</b> Additional Pre-Wiring Cost | \$0<br>Rebates <sup>1,2</sup>                         | <b>\$9,000</b> Cost Compared to Stretch Code |
| Solar Costs          | <b>\$22,902</b><br>Additional Solar Cost  | \$7,871<br>Credits <sup>2</sup>                       | \$15,031 Cost Compared to Stretch Code       |
| Total Costs          | <b>\$24,031</b> Total Additional Costs    | \$2,273<br>Annual Energy<br>Bill Savings <sup>4</sup> |  |

\*Green shaded boxes indicate cost savings, while red shaded boxes indicate added costs.

- 1. Rebates are calculated on a per unit basis, using Mass Save ® new construction program Base Tier Incentives of \$7,500 without any Market Transformation Adders. These incentives are not applicable to mixed fuel projects.
- 2. Projects with solar installed may be eligible for a Federal 30% Tax Credit of the solar install; and a 15% MA State tax credit of the solar cost, up to \$1,000.
- 3. Mass Save Incentives are not available in communities with municipal light plants, which are locally owned utilities which represent 52 towns that make up about 13% of the MA population
- 4. The PV Watts Calculator was used to determine the total kWh saving of the project, using defaults for module type, array type, system losses, tilt, azimuth, etc. The kWh savings was compared to the total kWh used in the energy model. The savings calculation estimates an energy cost of 28.7 cents/kWh.
- 5. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.



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### **Large Single Family - Gas**

HERS Index (ERI)

42 

Stretch Specialized



4000 ft<sup>2</sup> Large Single Family 5 Bedroom - Worcester, MA

#### **Breakdown of Construction Costs to Meet Specialized Code**

| FEATURE                  | STRETCH CODE                        | SPECIALIZED CODE                    | COST DIFFERENTIAL <sup>1</sup> |
|--------------------------|-------------------------------------|-------------------------------------|--------------------------------|
| HERS INDEX               | 42                                  | 0                                   | \$0                            |
| Windows (U-Value/SHGC)   | U-0.18, 0.29 SHGC                   | U-0.18, 0.29 SHGC                   | \$0                            |
| DHW                      | Gas Tankless 0.94 EF                | Gas Tankless 0.94 EF                | \$0                            |
| Heating                  | Gas, 98% AFUE                       | Gas, 98% AFUE                       | \$0                            |
| Cooling                  | SEER 16                             | SEER 16                             | \$0                            |
| Duct Leakage to Outside  | In Conditioned Space                | In Conditioned Space                | \$0                            |
| Foundation Insulation    | NA                                  | NA                                  | \$0                            |
| Floor Insulation         | R-30 Fiberglass Batt                | R-30 Fiberglass Batt                | \$0                            |
| Walls Insulation         | R-21, 2x6, 16 in o.c., R-5 XPS      | R-21, 2x6, 16 in o.c., R-5 XPS      | \$0                            |
| High Efficacy Lighting   | 100% LED                            | 100% LED                            | \$0                            |
| Ceiling Insulation       | R-38 Open Cell Spray Foam, Unvented | R-38 Open Cell Spray Foam, Unvented | \$0                            |
| Air Infiltration         | 1.5 ACH50                           | 1.5 ACH50                           | \$0                            |
| Mechanical Ventilation   | HRV, 75%                            | HRV, 75%                            | \$0                            |
| Pre-Wiring <sup>4</sup>  | N/A                                 | Yes                                 | \$9,000                        |
| Solar Array <sup>2</sup> | N/A                                 | 6.14 kW³                            | \$15,031                       |
| TOTAL                    |                                     |                                     | \$24,031                       |



- 1. Additional Costs are the costs above Stretch Code to reach Specialized Code.
- Solar costs are based on the Massachusetts Clean Energy Center Solar Costs Comparison Tool, using the median dollar per watt of \$3.73 as of July 30, 2024. The model does not take credit for any solar energy kWh generation.
- 3. This number is project specific and subject to change. The PV Watts calculator was used to determine which size array would e qual the total energy use of the project, using defaults for module type, array type, system losses, tilt, azimuth, etc. In our energy model, a 6.14 kW array offsets the total energy use of the project.
- 4. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.



HERS Index (ERI)

45 

Stretch Specialized



#### **Home Details**

- 2100 ft<sup>2</sup>
- Small Single Family
- 3 Bedrooms
- · Worcester, MA



MA 10th Edition Building Code | 2025

### **Small Single Family - Electric**

#### **Costs and Benefits to Meet Specialized Code**

|                                  | COSTS <sup>1,2</sup>                | BENEFITS              | NET                                       |
|----------------------------------|-------------------------------------|-----------------------|---|
| Solar Costs                      | <b>\$0</b><br>Total Solar Cost      | <b>\$0</b><br>Rebates | <b>\$0</b> Cost Compared to Stretch Code  |
| Pre-Wiring<br>Costs <sup>3</sup> | <b>\$0</b><br>Total Pre-wiring Cost | <b>\$0</b><br>Rebates | <b>\$0</b> Costs Compared to Stretch Code |

- 1. For All-Electric buildings, there is no cost difference between the Stretch Code and the Specialized Code because the requirements are the same.
- 2. Pre-wiring and solar costs are only applicable to mixed fuel projects following the Specialized code and do not apply to all-electric buildings.
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MA 10th Edition Building Code | 2025

### **Small Single Family - Electric**

HERS Index (ERI)

45 

Stretch Specialized



2100 ft<sup>2</sup> Small Single Family 3 Bedroom - Worcester, MA

#### **Breakdown of Construction Costs to Meet Specialized Code**

| FEATURE                   | STRETCH CODE                   | SPECIALIZED CODE               | COST DIFFERENTIAL <sup>1</sup> |
|---------------------------|--------------------------------|--------------------------------|--------------------------------|
| HERS INDEX4               | 42                             | 42                             |                                |
| Windows (U-Value/SHGC)    | U-0.28, 0.29 SHGC              | U-0.28, 0.29 SHGC              | \$0                            |
| DHW                       | HPWH, 50 gal                   | HPWH, 50 gal                   | \$0                            |
| Heating                   |                                |                                |                                |
| Cooling                   | SEER 20, 12 HSPF, Ductless     | SEER 20, 12 HSPF, Ductless     | \$0                            |
| Duct Leakage to Outside   | Ductless                       | Ductless                       | \$0                            |
| Foundation Insulation     | NA                             | NA                             | \$0                            |
| Floor Insulation          | Basement Ceiling R-30          | Basement Ceiling R-30          | \$0                            |
| Wall Insulation           | R-21, 2x6, 16 in o.c.          | R-21, 2x6, 16 in o.c.          | \$0                            |
| High Efficacy Lighting    | 100% LED                       | 100% LED                       | \$0                            |
| Ceiling Insulation        | Roof R-38 Spray Foam, Unvented | Roof R-38 Spray Foam, Unvented | \$0                            |
| Air Infiltration          | 2 ACH50                        | 2 ACH50                        | \$0                            |
| Mechanical Ventilation    | HRV, 75%                       | HRV, 75%                       | \$0                            |
| Pre-Wiring <sup>2,3</sup> | N/A                            | N/A                            | \$0                            |
| Solar Array <sup>2</sup>  | N/A                            | N/A                            | \$0                            |
| TOTAL                     |                                |                                | \$0                            |



- 1. For All-Electric buildings, there is no cost difference between the Stretch Code and the Specialized Code because the requirements are the same.
- 2. Pre-wiring and solar costs are only applicable to mixed fuel projects following the Specialized code and do not apply to all-electric buildings.
- 3. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.
- 4. Please note that an all-electric home qualifies for a three-point increase in the HERS Index, reducing the stringency from HERS 52 to 55 when following the Base Code, and HERS 42 to 45 when following the Stretch Code. For the purposes of this analysis, a HERS Index of 52 (for Base Code) and 42 (for Stretch and Specialized Code) have been used in the energy models for the all-electric scenario.



HERS Index (ERI)

42 

Stretch Specialized



#### **Home Details**

- 2100 ft<sup>2</sup>
- Small Single Family
- 3 Bedrooms
- Worcester, MA





#### MA 10th Edition Building Code | 2025

### **Small Single Family - Gas**

#### Costs and Benefits to Meet Specialized Code\*

|                          | COSTS                                  | BENEFITS <sup>3</sup>                                 | NET  |
|--------------------------|--|---|--|
| Pre-<br>Wiring<br>Costs⁵ | <b>\$4,000</b> Total Pre-Wiring Cost   | \$0<br>Rebates <sup>1,2</sup>                         | \$4,000<br>Cost Compared<br>to Stretch Code  |
|                          |  |   |  |
| Solar Costs              | <b>\$14,920</b><br>Total Solar Cost    | <b>\$5,474</b> Credits <sup>2</sup>                   | <b>\$9,446</b> Cost Compared to Stretch Code |
|                          |  |   |  |
| Total Costs              | <b>\$13,446</b> Total Additional Costs | \$1,482<br>Annual Energy<br>Bill Savings <sup>4</sup> |  |

\*Green shaded boxes indicate cost savings, while red shaded boxes indicate added costs.

- Rebates are calculated on a per unit basis, using Mass Save ® new construction program Base Tier Incentives of \$7,500 without any
  Market Transformation Adders. These incentives are not applicable to mixed fuel projects.
- 2. Projects with solar installed may be eligible for a Federal 30% Tax Credit of the solar install; and a 15% MA State tax credit of the solar cost, up to \$1,000.
- 3. Mass Save Incentives are not available in communities with municipal light plants, which are locally owned utilities which represent 52 towns that make up about 13% of the MA population.
- 4. The PV Watts Calculator was used to determine the total kWh saving of the project, using defaults for module type, array type, system losses, tilt, azimuth, etc. The kWh savings was compared to the total kWh used in the energy model. The savings calculation estimates an energy cost of 28.7 cents/kWh.
- 5. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.



MA 10th Edition Building Code | 2025

### **Small Single Family - Gas**

HERS Index (ERI)

42 

Stretch Specialized



2100 ft<sup>2</sup> Small Single Family 3 Bedroom - Worcester, MA

#### **Breakdown of Construction Costs to Meet Specialized Code**

| FEATURE                  | STRETCH CODE                   | SPECIALIZED CODE               | COST DIFFERENTIAL1 |
|--------------------------|--------------------------------|--------------------------------|--------------------|
| HERS INDEX               | 42                             | 42                             |                    |
| Windows (U-Value/SHGC)   | U-0.18, 0.29 SHGC              | U-0.18, 0.29 SHGC              | \$0                |
| DHW                      | Gas Tankless 0.94 EF           | Gas Tankless 0.94 EF           | \$0                |
| Heating                  | Gas, 98% AFUE                  | Gas, 98% AFUE                  | \$0                |
| Cooling                  | SEER 16                        | SEER 16                        | \$0                |
| Duct Leakage to Outside  | In Conditioned Space           | In Conditioned Space           | \$0                |
| Foundation Insulation    | Basement Walls R-21            | Basement Walls R-21            | \$0                |
| Floor Insulation         | NA                             | NA                             | \$0                |
| Walls Insulation         | R-21, 2x6, 16 in o.c. R-5 XPS  | R-21, 2x6, 16 in o.c. R-5 XPS  | \$0                |
| High Efficacy Lighting   | 100% LED                       | 100% LED                       | \$0                |
| Ceiling Insulation       | Roof R-38 Spray Foam, Unvented | Roof R-38 Spray Foam, Unvented | \$0                |
| Air Infiltration         | 1 ACH50                        | 1 ACH50                        | \$0                |
| Mechanical Ventilation   | HRV, 75%                       | HRV, 75%                       | \$0                |
| Pre-Wiring <sup>3</sup>  | N/A                            | Yes                            | \$4,000            |
| Solar Array <sup>2</sup> | N/A                            | 4 kW                           | \$9,446            |
| TOTAL                    |                                |                                | \$13,446           |



- 1. Additional Cost are the costs above Stretch Code to reach Specialized Code.
- 2. Solar costs are based on the Massachusetts Clean Energy Center Solar Costs Comparison Tool, using the median dollar per watt of \$3.73 as of July 30, 2024. The model does not take credit for any solar energy kWh generation.
- 3. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.

### Resources

#### Stay in touch

Sign up for DOER energy code email updates:

https://app.e2ma.net/app2/audience/signup/1965182/1356542/

Code language, case studies, detailed technical information here: <a href="https://www.mass.gov/info-details/stretch-energy-code-development-2022">https://www.mass.gov/info-details/stretch-energy-code-development-2022</a>

Local vote coming up? Contact your local Green Communities Coordinator

https://www.mass.gov/service-details/contact-gc-coordinator

**Energy Code Training** (free via Mass Save®)

https://www.masssave.com/en/learn/partners/energy-code-training-and-events

**Contractor Training** 

https://www.masssave.com/en/saving/residential-rebates/passive-house-training